**INTEREST RATES MARKET NOTICE**

**Date: 21 August 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN082”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 24 August 2015**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN082

**Nominal Issued** R 115,690,000.00

**Issue Price** 100 %

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 17 August 2020

**Books Close** 7 August 2020

**Interest Payment Date(s)** 17 August 2020

**Last Day to Register** By 17:00 on6 August 2020

**Issue Date** 24 August 2015

**Date Convention** Modified Following

**Interest Commencement Date** 24 August 2015

**First Interest Payment Date** 17 August 2020

**Redemption Date/s subject**

 **to Auto call Event** 17 August 2016/17 August 2016/17 August 2018/17 August 2019/ and 17 August 2020

**ISIN No.** ZAG000128877

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN082%20Pricing%20Supplement%2020150824.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN082%20Pricing%20Supplement%2020150824.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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